

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:) Chapter 15
)
PT HOLDCO, INC., *et al.*,¹) Case No. 16-10131 (LSS)
)
Debtors in a Foreign Proceeding.) (Jointly Administered)
_____)

**NOTICE OF AGENDA FOR HEARING
SCHEDULED FOR MARCH 4, 2016 AT 1:00 P.M.**

MATTER GOING FORWARD:

1. Foreign Representative's Motion, Pursuant to Sections 363, 365, 1501, 1517, 1519, 1520, 1521 and 105(a) of the Bankruptcy Code and Bankruptcy Rules 2002, 6004 and 9014, for Entry of an Order Recognizing and Enforcing the Assignment, Vesting and Distribution Orders and Granting Related Relief (the "Sale Recognition Motion"), filed 02/11/2016 [D.I. 23].

Related Documents:

- a. Foreign Representative's Motion to Shorten and Limit Notice of Foreign Representative's Motion, Pursuant to Sections 363, 365, 1501, 1517, 1519, 1520, 1521 and 105(a) of the Bankruptcy Code and Bankruptcy Rules 2002, 6004 and 9014, for Entry of an Order Recognizing and Enforcing the Assignment, Vesting and Distribution Orders and Granting Related Relief filed 01/21/2016 [D.I. 16].
- b. Order Granting Shortened and Limited Notice of Foreign Representative's Motion, Pursuant to Sections 363, 365, 1501, 1517, 1519, 1520, 1521 and 105(a) of the Bankruptcy Code and Bankruptcy Rules 2002, 6004 and 9014, for Entry of an Order Recognizing and Enforcing the Assignment, Vesting and Distribution Orders and Granting Related Relief, filed 02/11/2016 [D.I. 24] (pursuant to this Order, the hearing was originally scheduled for 02/29/2016 at 9:30 a.m. but, due to scheduling issues in the Companies' Creditors Arrangement Act proceeding pending in the Ontario Superior Court of Justice (the "Canadian Court"), Court File No. CV-16-11257-OOCL, *In the Matter of a Plan of Compromise or Arrangement of PT Holdco, Inc., Primus Telecommunications Canada, Inc., PTUS, Inc., Primus Telecommunications, Inc. and Lingo, Inc.* (the "Canadian Proceeding"), the hearing was rescheduled to 03/4/2016 at 1:00 p.m.).

¹ The last four digits of the Employer Identification Number or Canadian Business Number, as appropriate, for each debtor follow in parentheses: PT Holdco, Inc. (3731), PTUS, Inc. (0542), Primus Telecommunications, Inc. (4563), Lingo, Inc. (7778), and Primus Telecommunications Canada, Inc. (5618).

- c. Notice of Adjournment of Hearing to March 4, 2016 at 1:00 p.m., filed 02/19/2016 [D.I. 33].
- d. Notice of Filing Revised Proposed Orders regarding the revised Approval and Vesting Order (the "Vesting Order") and the revised Stay Extension and Distribution Order (the "Distribution Order") filed in the Canadian Proceeding on February 11, 2016, filed 02/23/2016 [D.I. 35].
- e. Notice Regarding Hearing on Sale Recognition Motion (including additional information regarding, in part, related hearings in the Canadian Proceeding), filed 02/23/2016 [D.I. 36].
- f. Certification of Counsel Regarding Foreign Representative's Motion, Pursuant to Sections 363, 365, 1501, 1517, 1519, 1520, 1521 and 105(a) of the Bankruptcy Code and Bankruptcy Rules 2002, 6004 and 9014, for Entry of an Order Recognizing and Enforcing the Assignment, Vesting and Distribution Orders and Granting Related Relief, filed 02/26/2016 [D.I. 39] (a copy of the Vesting Order and the Distribution Order, which were entered by the Canadian Court on February 25, 2016, are attached to the Certification of Counsel respectively as Exhibit A and Exhibit B).
- g. Notice of Filing of Record Related to Foreign Representative's Motion, Pursuant to Sections 363, 365, 1501, 1517, 1519, 1520, 1521 and 105(a) of the Bankruptcy Code and Bankruptcy Rules 2002, 6004 and 9014, for Entry of an Order Recognizing and Enforcing the Assignment, Vesting and Distribution Orders and Granting Related Relief, filed 03/01/2016 [D.I. 40].
- h. Notice of Filing of the Assignment Order, entered by the Canadian Court in the Canadian Proceeding on March 2, 2016, filed 03/2/02016 [D.I. 41].
- i. Proposed Order Pursuant to Sections 363, 365, 1501, 1517, 1519, 1520, 1521 and 105(a) of the Bankruptcy Code and Bankruptcy Rules 2002, 6004 and 9014, for Entry of an Order Recognizing and Enforcing the Assignment, Vesting and Distribution Orders and Granting Related Relief, filed 02/11/2016 [D.I. 23].

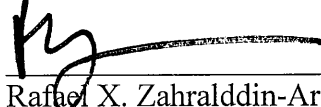
Response Deadline: February 24, 2016 at 4:00 p.m.; the Objection Deadline for Universal Services Administrative Co. ("USAC") was extended to February 29, 2016. Counsel to the Monitor received informal comments from USAC, which have been resolved. Accordingly, no objection was filed by USAC.

Responses Received: None.

Status: A Certification of Counsel has been filed which certifies that no objections to the Sale Recognition Motion have been received by counsel for the Monitor. The hearing will go forward unless otherwise determined by the Bankruptcy Court. A revised proposed Assignment Order was presented to and approved by the Canadian Court earlier today in the Canadian Proceeding.

Dated: March 2, 2016
Wilmington, Delaware

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